



CONTEU (CTU) Token Sale Agreement: Terms and Conditions

Navigating the Key Terms and Risks of the CONTEU (CTU) Token Sale Agreement

Introduction to CONTEU (CTU) Token Sale

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The CONTEU (CTU) Token Sale is a structured opportunity for purchasers to invest in the CTU Tokens, governed by specific terms and conditions. This document outlines the roles and responsibilities of both the purchaser and CONTEU Limited, ensuring a transparent and informed investment process.



Effective Date and Important Notice

The effective date for the CONTEU (CTU) Token Sale is set for November 1, 2025. It is crucial for all potential participants to read and understand these terms thoroughly, as participation indicates your agreement to be bound by them.





High-Risk Asset

Cryptographic tokens, including CTO Tokens, are considered a high-risk asset class due to their volatile nature. Investors should be aware that the market can fluctuate significantly, and there is a substantial risk of losing their entire investment. It is crucial to only invest what you can afford to lose.



Contribution to an Early-Stage Project

Purchasing CTO Tokens means you are contributing to an early-stage startup project. This entails uncertainties and potential challenges that may arise during development and execution, as the project is not a finished product and may not deliver expected results.



Global Regulatory Uncertainty

The global regulatory landscape for digital assets is continuously evolving and can vary significantly by jurisdiction. New regulations or changes to existing laws can impact the CTO Tokens project and its operations, potentially affecting the CTO Tokens' utility and value.



No Guarantee of Liquidity or Future Value

The Company does not guarantee the liquidity or future value of the CTO Tokens. While there may be plans to list on exchanges, there is no assurance that a market for the tokens will develop or that they will have any future value.



Acknowledgement of High Risk & Speculative Nature

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Global Regulatory Uncertainty

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The Company does not guarantee the liquidity or future value of the CTU Tokens. While there may be plans to list on exchanges, there is no assurance that a market for the tokens will develop or that they will have any future value.



1.1 High-Risk Asset

By purchasing CTU Tokens, you acknowledge the inherent risks associated with cryptocurrencies. This asset class is characterized by its volatility and speculative nature, meaning substantial fluctuations in value can occur, and there is a significant chance of losing your entire investment.



1.2 Contribution to an Early-Stage Project



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By purchasing CTU Tokens, you acknowledge that you are not acquiring a completed product but are investing in an early-stage startup. This venture may encounter unexpected technical, operational, and market challenges that could hinder its successful development.



1.3 Global Regulatory Uncertainty

The evolving nature of global regulations surrounding digital assets introduces significant risks for the CONTEU project. Potential changes in legislation may restrict the functionality, transferability, and overall value of CTU Tokens, potentially undermining the project's viability.



1.4 No Guarantee of Liquidity or Future Value

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The Company explicitly states that there are no assurances about the liquidity or future market value of the CTU Token. Even though there are intentions to list the token on regulated exchanges, market conditions can vary significantly and may affect the availability and price at which the token can be traded.



2. Eligibility for Participation

2.1 Age Requirement

You must be at least 18 years old to participate in the Token Sale. This ensures that all participants have the legal capacity to enter into this agreement and understand the associated risks.



2.2 Jurisdiction Restrictions

Participation is prohibited for citizens or residents of jurisdictions where token sales are restricted by law, including the United States and countries subject to OFAC sanctions. This is to comply with international law and regulations.



2.3 Compliance with KYC and AML

You are required to comply with all Know Your Customer (KYC) and Anti-Money Laundering (AML) regulations as mandated by the Company and its partners. This process helps to ensure the integrity of the Token Sale.



2.4 Source of Funds

You affirm that your contribution is made with funds that are not the direct or indirect proceeds of any criminal or fraudulent activity. This is essential to maintain a lawful and ethical Token Sale environment.



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2.1 Age and Legal Capacity

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To participate in the CONTEU (CTU) Token Sale, you must confirm that you are at least 18 years old. This requirement ensures that you have the necessary legal capacity to enter into this binding agreement.



2.2 Jurisdiction Restrictions

To ensure compliance with applicable laws, participants must acknowledge that they are not from jurisdictions where token sales are legally restricted. This includes, but is not limited to, the United States and any countries under OFAC sanctions.



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To participate in the CONTEU Token Sale, you must adhere to all Know Your Customer (KYC) and Anti-Money Laundering (AML) regulations as mandated by the Company. This process ensures that all participants are verified and contribute legally, promoting a secure and compliant environment for the Token Sale.



2.4 Source of Funds

You must ensure that the funds you contribute to the CTU Token Sale are legitimate and lawful. This is a crucial requirement to maintain compliance with regulatory standards and uphold the integrity of the token sale process.





Utility Token

The CTU Token is a BEP-20 utility token designed to serve as the primary means of exchange within the CONTEU ecosystem. Its functionalities include facilitating transactions for booking freight capacity, paying for ancillary services, and supporting collateralization within approved decentralized finance (DeFi) protocols.



No Equity or Ownership Rights

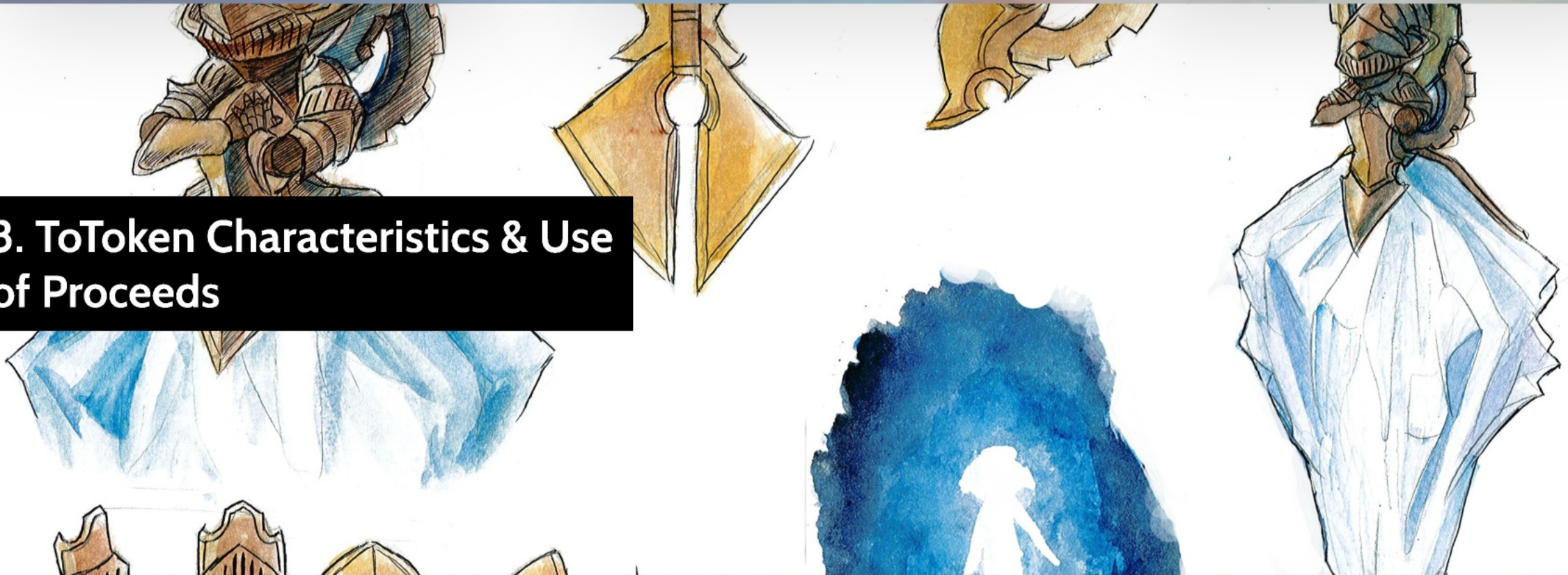
The CTU Token does not confer any ownership rights. It is not a share in the company, nor does it provide rights to receive dividends, revenue, or profits. Additionally, it does not represent a loan or any financial instrument such as stocks or bonds.



Use of Proceeds

The funds raised from the Token Sale will be allocated to key areas such as the development of the CONTEU platform, marketing initiatives, establishing logistics partnerships, and ensuring liquidity provisioning. This strategic allocation aims to enhance operational scalability and long-term project sustainability.

3. ToToken Characteristics & Use of Proceeds





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3.1 Utility Token



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The CTU Token is a BEP-20 utility token that serves as the primary means of transaction within the CONTEU Limited ecosystem. It enables users to book freight capacity, pay for ancillary services, and participate in decentralized finance (DeFi) protocols.



No Ownership Stake in the Company

The CTU Token is designed as a utility token, not an investment contract, and does not confer any ownership rights to its holders. Your purchase does not provide you with any stake in the company or its operations.

No Right to Future Revenue or Profits

Holders of CTU Tokens will not receive any dividends or profits from the Company. The token is intended solely for use within the CONTEU ecosystem and does not confer any financial returns.

Not a Loan to the Company

Investing in CTU Tokens does not constitute a loan to the Company. The funds raised from the token sale will be utilized for operational development and not as a debt repayment or loan agreement.

No Form of Security

The CTU Token is not classified as a security and does not fall under the regulations governing securities. This means there are no regulatory protections typically afforded to security investors.



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3.3 Use of Proceeds



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The proceeds from the CTU Token Sale are allocated to various critical aspects of the CONTEU project. These funds will support the development of the platform, establish key logistics partnerships, enhance marketing efforts, provision liquidity, and cover legal expenses to ensure compliance and operational efficiency.



4. Governing Law and Dispute Resolution

This Agreement is under the jurisdiction of the Kingdom of Bahrain, ensuring that any legal matters are handled in a structured manner. Disputes will be resolved through binding arbitration, providing a clear and efficient resolution process.



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By proceeding with the purchase of CTU Tokens, you affirm that you fully understand and accept all the terms, conditions, and risks outlined in the CONTEU (CTU) Token Sale Agreement.

Acceptance and Acknowledgment

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